

ACADEMIC SUPPORT RESOURCES
Office of Undergraduate Education

UNIVERSITY OF MINNESOTA

Registrar's Advisory Committee

Monday, April 8

Presentations

[Policy updates](#)

[MyU: My Finances tab revamp project](#)

[Moving grades from Canvas to PeopleSoft](#)

[Transfer Articulation & Degree Audit project update](#)

[Ending summer academic standing](#)

Policy Discussion

RAC

April 2019



Recent policy reviews

- Completed Academic Calendar policy review, updates will be posted on policy library soon
- SCEP voting soon on [Holds on Records & Registration](#) policy (no major changes)

Policy communications

Message sent in March to all instructors teaching spring semester classes about potential need for accommodations for students observing religious holidays.

Calendar of Holidays and Religious Observances:

Good Friday (Christian): April 19

Passover (Jewish): April 19 (evening) - April 27 (evening)

Orthodox Good Friday: (Christian): April 26

Ramadan (Muslim): May 5 (evening) - June 4 (evening)

April SCEP meeting

Reviewing updates to [Class Scheduling policy](#) for comprehensive review process

SCEP considering a resolution to use Canvas to share syllabi with university community

- Faculty not required to participate
- Take advantage of syllabi already in the system

Policy planning

- Select policies for review for 2019-20
 - What are your policy needs?
- Advising town hall table talk re: policy
 - Pain points included confusion about 13-credit requirement, makeup work policy, and incompletes

MyU: My Finances Revamp

Project Update

Registrar's Advisory Committee

April 8, 2019

Matt Tveter
Project Manager



UNIVERSITY OF MINNESOTA
Driven to Discover®

MyU: My Finances Revamp

- Project began August 2018
- Project team includes representation from several functional areas and all campuses.
 - Financial Aid
 - Student Finance
 - Student Records



Alignment with goals

- Achieving Student Success
 - All degree-seeking students graduate within set time measurements
 - Every student is equipped with pertinent tools/knowledge to manage finances while in school and after graduation
 - Graduating undergraduate students are below the national debt average or \$20,000 in student loans
- Enhancing systems and processes



Objectives

- Help students make informed borrowing choices by providing student-specific loan/debt information through the MyU: My Finances tab.
- Reorganize the information we include on the MyU: My Finances tab.
- Ensure students can access all business processes related to Financial Aid and Student Finance through the My Finances tab.



Timeline

- PeopleTools 8.56 project has impacted timeline
- Exact dates for launch currently being discussed; we plan to launch this summer



Current MyU: My Finances Tab

The screenshot displays the 'My Finances' section of the MyU portal. On the left is a vertical navigation menu with icons and labels for NEWS, ACADEMICS, MY FINANCES (highlighted with a red bar), MY TIME, MY PAY, MY BENEFITS, PURCHASING, and MY INFO. The main content area is titled 'My Finances' and is divided into two primary sections: 'Billing & Payment' and 'Financial Aid'. The 'Billing & Payment' section contains the message 'You have no outstanding charges at this time' and three buttons: 'MAKE A PAYMENT', 'ACCOUNT ACTIVITY', and 'UPDATE DIRECT DEPOSIT'. The 'Financial Aid' section features two dropdown menus labeled 'Aid Year' and 'Campus', both currently set to 'Select a year' and 'Select a campus' respectively. Below these sections is a 'Questions About My Finances?' heading with a 'SEE HELP OPTIONS' button. A detailed help menu is expanded below, listing links for 'Billing & Payment' (Student Center, Dates and Deadlines - UMTC, Costs, Tuition, Fees - UMTC, How to Pay - UMTC, Live Like a Student - UMTC, 1098-T Tax Form, Parent/Guest Access, Registration & Fee Summary) and 'Financial Aid' (Student Loan Borrowing History, Scholarship Search - UMTC, Report Scholarships - UMTC, Am I Eligible for Aid? - UMTC, Where is My Aid? - UMTC, Request More Aid? - UMTC, Financial Aid Forms - UMTC, U of M Student Jobs). At the bottom of the page, there is a 'Need Help?' section with a 'Show Help Options' button.

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New My Finances design

- My Billing and Payment
 - Student Health Benefit & Reciprocity messaging
 - Link to payment plan
- My Financial Aid
 - Satisfactory Academic Progress messaging
 - Student-specific estimated cost of attendance
- My Financial Aid History
 - Sortable, exportable list of all Financial Aid received at UMN
 - Estimated remaining Pell, U Promise, and MN State Grant eligibility



My Finances mock-up

- [My Finances mock-up](#)



Student Health Benefit messaging

Student Health Benefit messaging added to My Finances tab
January 17, 2019

	Total Students	Total Completed (waive or enroll)	Total Completed - Waive	Total Completed - Enroll	Total Pending (incomplete)	Overall Completion %
Spring 2018	8214	5300	2746	2554	2914	65%
Spring 2019	7423	5924	3252	2672	1499	80%
Difference	-791	624	506	118	-1415	15%

Next steps

- Finalize timeline, launch date
- Continue communications planning





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UMNews



UofMN



MyU

- NEWS
- ACADEMICS
- MY FINANCES
- MY INFO

- MY BILLING & PAYMENT
- MY FINANCIAL AID
- MY FINANCIAL AID HISTORY

Your Response Is Required

Please remember to enroll in or waive the University-sponsored Student Health Benefit Plan (SHBP) by 2/7/2019.

[Enroll or waive here.](#)

Eligible students who do not waive the declaration by 2/7/2019 will be enrolled in the SHBP and billed the full, non-refundable semester coverage fee and of \$1,116.

Once you have enrolled or waived, this notice will disappear within 24 hours.

Reciprocity:

It appears you are a resident of a reciprocity state/province (WI, SD, ND, or Manitoba) and are currently paying non-resident tuition.

[You may be eligible for reciprocity benefits.](#)

Billing & Payment

Campus	Account Balance	Amount Due	Due Date	Payment Plan
Twin Cities	\$14,684.06	\$14,684.06	02/01/2019	Enroll for Spring 2019

MAKE A PAYMENT

ACCOUNT ACTIVITY

SET UP DIRECT DEPOSIT

Questions about My Finances?

[SEE HELP OPTIONS](#)

[1098-T Tax Form](#)

[Registration & Fee Summary](#)

[Parent Guest Access](#)

[Cost, Tuition & Fees - UMTC](#)

[Dates and Deadlines - UMTC](#)

[How to Pay - UMTC](#)

[U of M Student Jobs](#)

[Financial Wellness](#)

FOOTER



MyU

NEWS

ACADEMICS

MY FINANCES

MY INFO

Questions About My Finances?



Placeholder text for the modal window.

[Enroll or waive here.](#)

[Eligible students](#) who do not waive the declaration by 2/7/2019 will be enrolled in the SHBP and billed the full, non-refundable semester coverage fee and of \$1,116.

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[How to Pay - UMTC](#)

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[Financial Wellness](#)



MyU

NEWS

ACADEMICS

MY FINANCES

MY INFO

MY BILLING & PAYMENT | MY FINANCIAL AID | MY FINANCIAL AID HISTORY

Satisfactory Academic Progress (SAP): Your academic performance meets SAP standards.

[VIEW MY SAP STATUS](#)

Financial Aid

Aid Year

Campus

My Estimated Cost of Attendance

The University uses estimated cost of attendance figures to calculate your financial aid eligibility. You can use this information as a planning tool to decide how much to borrow in loans or pay out-of-pocket. This is not a bill. Actual costs may differ depending on your program, coursework, and personal spending.

Select an Aid Year and Campus above to see your Estimated Cost of Attendance.

Questions about My Finances?

[SEE HELP OPTIONS](#)

[Scholarship Information - UMTC](#)

[Am I Eligible for Aid? - UMTC](#)

[Where is My Aid? - UMTC](#)

[Financial Aid Types - UMTC](#)

[Financial Aid Forms - UMTC](#)

[Work/Study Info](#)

FOOTER

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- MY INFO

MY BILLING & PAYMENT | MY FINANCIAL AID | MY FINANCIAL AID HISTORY

Satisfactory Academic Progress (SAP): Your academic performance meets SAP standards.
[VIEW MY SAP STATUS](#)

Financial Aid

Aid Year: Campus:

- Step 1: FAFSA Status
Your FAFSA was received on 11/30/2019
- Step 2: To-Do Items
At this time, all documentation is complete.
- Step 3: Financial Aid Awarding
[View and respond to your awards.](#)
- Step 4: Loan Documents
You have no loan documents to complete at this time.
- Step 5: Disbursement
[View your student account](#)
[Disbursement information](#)
Excess financial aid will be refunded to you by direct deposit. [Enroll/update here.](#)

My Estimated Cost of Attendance

The University uses estimated cost of attendance figures to calculate your financial aid eligibility. You can use this information as a planning tool to decide how much to borrow in loans or pay out-of-pocket. This is not a bill. Actual costs may differ depending on your program, coursework, and personal spending.

Term	Description	Budget	Info
Fall 2019	Books & Supplies	\$500	?
Fall 2019	Ave Sub/Unsub & PLUS Loan Fees	\$104	?
Fall 2019	Personal & Misc Exp	\$1000	?
Fall 2019	Room & Board	\$4955	?
Fall 2019	Transportation	\$114	?
Fall 2019	Tuition & Fees	\$7380	?
Spring 2020	Books & Supplies	\$500	?
Spring 2020	Ave Sub/Unsub & PLUS Loan Fees	\$104	?
Spring 2020	Personal & Misc Exp	\$1000	?
Spring 2020	Room & Board	\$4955	?
Spring 2020	Transportation	\$114	?
Spring 2020	Tuition & Fees	\$7380	?

Year Total: \$27,106

Questions about My Finances? [SEE HELP OPTIONS](#)

- [Scholarship Information - UMTC](#)
- [Am I Eligible for Aid? - UMTC](#)
- [Where is My Aid? - UMTC](#)
- [Financial Aid Types - UMTC](#)
- [Financial Aid Forms - UMTC](#)
- [Work/Study Info](#)

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Books & Supplies

This expense estimate for books and supplies was provided by the U of M Bookstores and reflects average undergraduate student academic year purchases. Your actual costs will vary according to your class selection and course load. Consider purchasing used books (available at the U of M Bookstores) to lower your costs.

Aid Year: Financial Aid Year 2019-2020 | Campus: Twin Cities/Rochester

- Step 1: FAFSA Status
Your FAFSA was received on 11/30/2019
- Step 2: To-Do Items
At this time, all documentation is complete.
- Step 3: Financial Aid Awarding
[View and respond to your awards.](#)
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You have no loan documents to complete at this time.
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Questions about My Finances? [SEE HELP OPTIONS](#)

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- [Financial Aid Types - UMTC](#)
- [Financial Aid Forms - UMTC](#)
- [Work/Study Info](#)

Your SAP Status

Federal regulations require that we monitor the academic progress of all students who receive financial aid.

Your Statistics	Requirements		
Cumulative Grade Point Average	2.912	Minimum GPA Required	2.00
Cumulative Credit Completion Percentage	95.19%	Minimum Cumulative Credit Percentage	67%

HOW IS THIS CALCULATED?

$$\frac{\text{COMPLETED CREDITS}}{\text{ATTEMPTED CREDITS}} = \frac{99}{104} = 95.19\%$$

Timeframe Credits: 104

For questions on Satisfactory Academic Progress or to appeal your status

- Crookston: [Financial Aid & Scholarship Office](#)
- Duluth: [One Stop Student Services](#)
- Morris: [One Stop Student Services](#)
- Twin Cities/Rochester: [One Stop Student Services](#)

Step 5: Disbursement

[View your student account](#)
[Disbursement information](#)
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Spring 2020	Room & Board	\$4955	?
Spring 2020	Transportation	\$114	?
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Questions about My Finances?

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MY BILLING & PAYMENT | MY FINANCIAL AID | MY FINANCIAL AID HISTORY

My Financial Aid History

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Show 25 results

Excel

PDF

Search

Aid Year	Term	Campus	Description	Aid Type	Accepted	Info
2018-2019	Spring 2019	UMNTC	Federal Pell Grant	Grant	\$3047	?
2018-2019	Spring 2019	UMNTC	Federal SEOG Grant	Grant	\$300	?
2018-2019	Spring 2019	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2018-2019	Spring 2019	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2018-2019	Spring 2019	UMNTC	MN State Grant	Grant	\$2705	?
2018-2019	Spring 2019	UMNTC	U Promise Scholarship	Grant	\$2067	?
2018-2019	Fall 2018	UMNTC	Federal Pell Grant	Grant	\$3048	?
2018-2019	Fall 2018	UMNTC	Federal SEOG Grant	Grant	\$300	?
2018-2019	Fall 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2018-2019	Fall 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2018-2019	Fall 2018	UMNTC	MN State Grant	Grant	\$2704	?
2018-2019	Fall 2018	UMNTC	U Promise Scholarship	Grant	\$2067	?
2017-2018	Spring 2018	UMNTC	Federal Pell Grant	Grant	\$3047	?
2017-2018	Spring 2018	UMNTC	Federal SEOG Grant	Grant	\$300	?
2017-2018	Spring 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2017-2018	Spring 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2017-2018	Spring 2018	UMNTC	MN State Grant	Grant	\$2705	?
2017-2018	Spring 2018	UMNTC	U Promise Scholarship	Grant	\$2067	?
2017-2018	Fall 2017	UMNTC	Federal Pell Grant	Grant	\$3048	?
2017-2018	Fall 2017	UMNTC	Federal SEOG Grant	Grant	\$300	?
2017-2018	Fall 2017	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2017-2018	Fall 2017	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2017-2018	Fall 2017	UMNTC	MN State Grant	Grant	\$2704	?
2017-2018	Fall 2017	UMNTC	U Promise Scholarship	Grant	\$2067	?
2016-2017	Spring 2017	UMNTC	Federal Pell Grant	Grant	\$3047	?

Displayed total: \$50,523
Overall total: \$77,114

Showing 25 of 42 results

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My Remaining Grant Eligibility

Your FAFSA (Free Application for Federal Student Aid) and past enrollment are used to estimate your remaining semesters of eligibility.

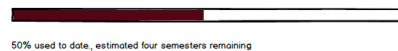
My Estimated Pell Grant Eligibility



My Estimated MN State Grant Eligibility



My Estimated U Promise Eligibility



Questions about My Finances?

SEE HELP OPTIONS

[Loan Repayment Information](#)

[Federal Student Loans](#)

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MY BILLING & PAYMENT | MY FINANCIAL AID | MY FINANCIAL AID HISTORY

My Financial Aid History

Keep track of all your financial aid at the University of Minnesota. With the table below you can:

- See all of your financial aid from the University
- Sort or filter by types of aid. For example, type "loan" in the search bar.
- Download or print the table. Click "Excel" or "PDF" to export.

Note: This may not represent your complete student loan history. Check with all previous institutions you attended for loan information. To see your complete federal loan history or learn about federal loan repayment options, go to studentaid.gov

Show 25 results

Excel PDF Loan

Aid Year	Term	Campus	Description	Aid Type	Accepted	Info
2018-2019	Spring 2019	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2018-2019	Spring 2019	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2018-2019	Fall 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2018-2019	Fall 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2017-2018	Summer 2018	UMNTC	Ford Federal Subsidized Loan	Loan	\$1000	?
2017-2018	Summer 2018	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$2000	?
2017-2018	Spring 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2017-2018	Spring 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2017-2018	Fall 2017	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2017-2018	Fall 2017	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2016-2017	Spring 2017	UMNTC	Federal Perkins Loan - UGRD	Loan	\$992	?
2016-2017	Spring 2017	UMNTC	Ford Federal Subsidized Loan	Loan	\$1750	?
2016-2017	Spring 2017	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$1000	?
2016-2017	Fall 2016	UMNTC	Federal Perkins Loan - UGRD	Loan	\$992	?
2016-2017	Fall 2016	UMNTC	Ford Federal Subsidized Loan	Loan	\$1750	?
2016-2017	Fall 2016	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$1000	?

Displayed total: \$25,484
Overall total: \$25,484

Showing 16 of 16 results

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The arrows will be disabled if there is only one page

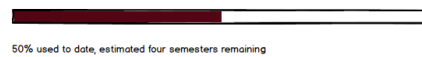
My Estimated Grant Eligibility

Your estimated grant eligibility is based on several factors, including your FAFSA and your past enrollment. This information can be used to estimate your remaining grant eligibility as it relates to your expected graduation term.

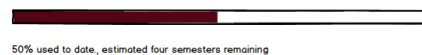
My Estimated Pell Grant Eligibility



My Estimated MN State Grant Eligibility



My Estimated U Promise Eligibility



Questions about My Finances?

SEE HELP OPTIONS

[Loan Repayment Information](#)

[Federal Student Loans](#)

Federal Direct Unsubsidized Loan

The Federal Direct Unsubsidized Loan allows you to borrow money from the U.S. Department of Education while you are in school at least half time. You will be charged interest on this loan, but you have the option to defer the interest while you are enrolled. The interest rate is fixed. The current interest rate is 5.05% for undergraduate students and 6.60% for graduate students. Repayment begins 6 months after you graduate, withdraw, or your enrollment drops below half-time status. Interest rates may change for Federal Direct Unsubsidized Loans awarded after the current academic year. Interest rates are determined each June.

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AID HISTORY

Keep track of all your financial aid at the University of Minnesota. With the table below you can:

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- Sort or filter by types of aid. For example, type "loan" in the search bar.
- Download or print the table. Click "Excel" or "PDF" to export.

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Show 25 results Excel PDF Loan

Aid Year	Term	Campus	Description	Aid Type	Accepted	Info
2018-2019	Spring 2019	UMNTC	Federal Direct Subsidized Loan	Loan	\$2,750	?
2018-2019	Spring 2019	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1,000	?
2018-2019	Fall 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2,750	?
2018-2019	Fall 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1,000	?
2017-2018	Summer 2018	UMNTC	Ford Federal Subsidized Loan	Loan	\$1,000	?
2017-2018	Summer 2018	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$2,000	?
2017-2018	Spring 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2,750	?
2017-2018	Spring 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1,000	?
2017-2018	Fall 2017	UMNTC	Federal Direct Subsidized Loan	Loan	\$2,750	?
2017-2018	Fall 2017	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1,000	?
2016-2017	Spring 2017	UMNTC	Federal Perkins Loan - UGRD	Loan	\$992	?
2016-2017	Spring 2017	UMNTC	Ford Federal Subsidized Loan	Loan	\$1,750	?
2016-2017	Spring 2017	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$1,000	?
2016-2017	Fall 2016	UMNTC	Federal Perkins Loan - UGRD	Loan	\$992	?
2016-2017	Fall 2016	UMNTC	Ford Federal Subsidized Loan	Loan	\$1,750	?
2016-2017	Fall 2016	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$1,000	?

Displayed total: \$25,484
Overall total: \$25,484

Showing 16 of 16 results


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The arrows will be disabled if there is only one page

My Estimated Grant Eligibility


Your estimated grant eligibility is based on several factors, including your FAFSA and your past enrollment. This information can be used to estimate your remaining grant eligibility as it relates to your expected graduation term.

My Estimated Pell Grant Eligibility ?




67% used to date, estimated four semesters remaining

My Estimated MN State Grant Eligibility ?



50% used to date, estimated four semesters remaining

My Estimated U Promise Eligibility ?



50% used to date, estimated four semesters remaining

Questions about My Finances? SEE HELP OPTIONS

[Loan Repayment Information](#) [Federal Student Loans](#)

My Estimated U Promise Eligibility

First-year recipients are guaranteed a U Promise Scholarship for eight consecutive semesters (not including summer). Transfer student recipients are guaranteed a U Promise Scholarship for four consecutive semesters (not including summer). When you receive this scholarship you must continue to meet the [U Promise eligibility criteria](#).

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FINANCIAL AID HISTORY

My Financial Aid History

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Show 25 results

Excel PDF Loan

Aid Year	Term	Campus	Description	Aid Type	Accepted	Info
2018-2019	Spring 2019	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2018-2019	Spring 2019	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2018-2019	Fall 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2018-2019	Fall 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2017-2018	Summer 2018	UMNTC	Ford Federal Subsidized Loan	Loan	\$1000	?
2017-2018	Summer 2018	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$2000	?
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2016-2017	Fall 2016	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$1000	?

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Showing 16 of 16 results

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The arrows will be disabled if there is only one page

My Estimated Grant Eligibility

Your estimated grant eligibility is based on several factors, including your FAFSA and your past enrollment. This information can be used to estimate your remaining grant eligibility as it relates to your expected graduation term.

My Estimated Pell Grant Eligibility



67% used to date, estimated four semesters remaining

My Estimated MN State Grant Eligibility



50% used to date, estimated four semesters remaining

My Estimated U Promise Eligibility



50% used to date, estimated four semesters remaining

Questions about My Finances?

SEE HELP OPTIONS

[Loan Repayment Information](#)

[Federal Student Loans](#)

My Estimated MN State Grant Eligibility

Eligibility for the MN State Grant is based on your enrollment history and the FAFSA for the year in which aid is awarded. The MN State Grant is limited to the equivalent of eight semesters of full-time enrollment. This includes summer enrollment and attempted coursework at other institutions. Eligibility is subject to change.

- NEWS
- ACADEMICS
- MY FINANCES
- MY INFO

FINANCIAL AID HISTORY

My Financial Aid History

Keep track of all your financial aid at the University of Minnesota. With the table below you can:

- See all of your financial aid from the University
- Sort or filter by types of aid. For example, type "loan" in the search bar.
- Download or print the table. Click "Excel" or "PDF" to export.

Note: This may not represent your complete student loan history. Check with all previous institutions you attended for loan information. To see your complete federal loan history or learn about federal loan repayment options, go to [studentaid.gov](#)

Show 25 results

Excel PDF Loan

Aid Year	Term	Campus	Description	Aid Type	Accepted	Info
2018-2019	Spring 2019	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2018-2019	Spring 2019	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2018-2019	Fall 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2018-2019	Fall 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2017-2018	Summer 2018	UMNTC	Ford Federal Subsidized Loan	Loan	\$1000	?
2017-2018	Summer 2018	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$2000	?
2017-2018	Spring 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2017-2018	Spring 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2017-2018	Fall 2017	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2017-2018	Fall 2017	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2016-2017	Spring 2017	UMNTC	Federal Perkins Loan - UGRD	Loan	\$992	?
2016-2017	Spring 2017	UMNTC	Ford Federal Subsidized Loan	Loan	\$1750	?
2016-2017	Spring 2017	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$1000	?
2016-2017	Fall 2016	UMNTC	Federal Perkins Loan - UGRD	Loan	\$992	?
2016-2017	Fall 2016	UMNTC	Ford Federal Subsidized Loan	Loan	\$1750	?
2016-2017	Fall 2016	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$1000	?

Displayed total: \$25,484
Overall total: \$25,484

Showing 16 of 16 results

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The arrows will be disabled if there is only one page

My Estimated Grant Eligibility

Your estimated grant eligibility is based on several factors, including your FAFSA and your past enrollment. This information can be used to estimate your remaining grant eligibility as it relates to your expected graduation term.

My Estimated Pell Grant Eligibility



67% used to date, estimated four semesters remaining

My Estimated MN State Grant Eligibility



50% used to date, estimated four semesters remaining

My Estimated U Promise Eligibility



50% used to date, estimated four semesters remaining

Questions about My Finances?

SEE HELP OPTIONS

[Loan Repayment Information](#)

[Federal Student Loans](#)

My Estimated Pell Grant Eligibility

Eligibility for a Pell Grant is based on any Pell Grants you received in the past as well as the FAFSA for the year in which aid is awarded. The Pell Grant is limited to the equivalent of 12 semesters of full-time enrollment. This includes disbursements during summer terms and any from other institutions. Eligibility is subject to change.

- NEWS
- ACADEMICS
- MY FINANCES
- MY INFO

FINANCIAL AID HISTORY

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Show 25 results

Excel PDF Loan

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2018-2019	Spring 2019	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2018-2019	Spring 2019	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
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2018-2019	Fall 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2017-2018	Summer 2018	UMNTC	Ford Federal Subsidized Loan	Loan	\$1000	?
2017-2018	Summer 2018	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$2000	?
2017-2018	Spring 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2017-2018	Spring 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2017-2018	Fall 2017	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750	?
2017-2018	Fall 2017	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000	?
2016-2017	Spring 2017	UMNTC	Federal Perkins Loan - UGRD	Loan	\$992	?
2016-2017	Spring 2017	UMNTC	Ford Federal Subsidized Loan	Loan	\$1750	?
2016-2017	Spring 2017	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$1000	?
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2016-2017	Fall 2016	UMNTC	Ford Federal Subsidized Loan	Loan	\$1750	?
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Displayed total: \$25,484
Overall total: \$25,484

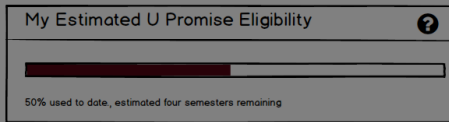
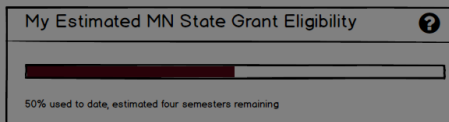
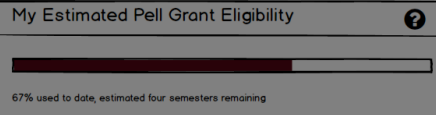
Showing 16 of 16 results

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Questions about My Finances?

SEE HELP OPTIONS

[Loan Repayment Information](#) [Federal Student Loans](#)

Financial Aid History for Lauren Beatty - The University of Minnesota - 2/19/2018

Aid Year	Term	Campus	Description	Aid Type	Accepted
2018-2019	Spring 2019	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750
2018-2019	Spring 2019	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000
2018-2019	Fall 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750
2018-2019	Fall 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000
2017-2018	Summer 2018	UMNTC	Ford Federal Subsidized Loan	Loan	\$1000
2017-2018	Summer 2018	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$2000
2017-2018	Spring 2018	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750
2017-2018	Spring 2018	UMNTC	Federal Direct Unsubsidized Loan	Loan	\$1000
2017-2018	Fall 2017	UMNTC	Federal Direct Subsidized Loan	Loan	\$2750
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2016-2017	Fall 2016	UMNTC	Ford Federal Subsidized Loan	Loan	\$1750
2016-2017	Fall 2016	UMNTC	Ford Federal Unsubsidized Loan	Loan	\$1000

If the person has filtered anything, it will only print out the filtered information, for example, it will print out all loan information if they filtered by "loan." That is what is shown here.

If the table is unfiltered, it will export ALL of the financial aid information, even if those rows are not visible. For example, if they are showing 25 results, but have 42 results available, then it will show all 42 results in the export.

Sending grades from Canvas to PeopleSoft project update

Registrar's Advisory Committee
March 8, 2019

Jenni Peterson

Associate Director - Academic Support Resources IT



UNIVERSITY OF MINNESOTA

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Where are we at with the project?

- Planned deployment for spring 2019 grading is delayed.
- Delay due to slow load times and no visualization that pages were loading, likely causing frustration and users attempting to send grades over to PeopleSoft several times.
- Work continues to resolve these show stoppers.





Next steps

- Development has improved the user experience.
 - Load times reduced
 - Visualization added to show users that the page is loading
- Targeting a small pilot for this spring to determine full roll out.



2018 Fall (08/13/2018-01/...	90.96	A-	90.96	A-
Home	96.47	A	96.47	A
Announcements	81.56	B-	81.56	B-
Grades	99.13	A	99.13	A
Assignments	82.13	B-	82.13	B-
Course Admin Tools	77.58	C+	77.58	C+
Syllabus	91.99	A-	91.99	A-
Modules	93.79	A	93.79	A
LockDown Browser	75.25	C	75.25	C
Export Final Grades for Upload				
Quizzes				
Discussions				





[Send Grades to PeopleSoft](#) [Back](#)

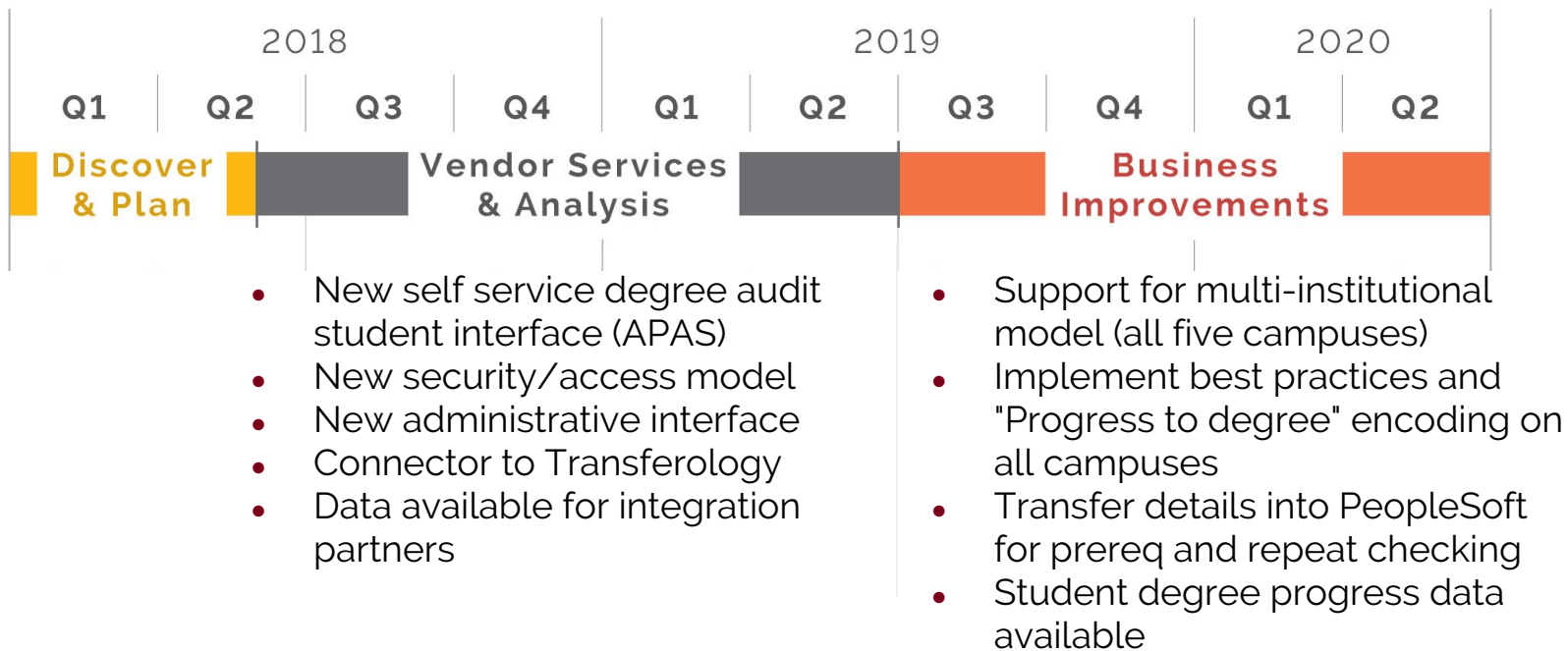


Transfer Articulation and Degree Audit Project (TADA)

Implementing uAchieve and related processes



Estimated Project Timeline



Progress

- Quarter-to-semester defect resolved
- Migrated to next environment (TST)
- Configurations submitted to College Source
- Worked with vendor to improve student experience for running audits



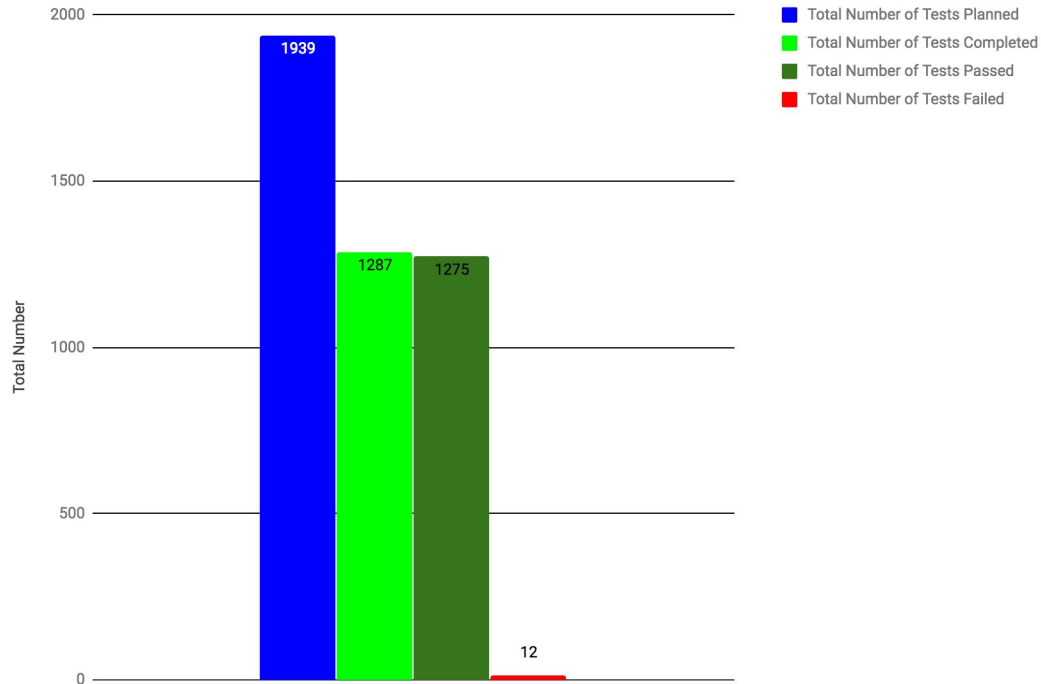
Configurations

300 configurations made to uAchieve to accommodate UMN-specific needs:

- User-interface
- Language (e.g., “APAS”, other terms to remain consistent with current)
- Supporting multi-institution structure



Testing status — self-service



Next steps

- Continuing working with vendor to resolve defects
- Finalize shared best practices across campuses
- Conduct lab usability with students and advisors
- Design and prototype options for putting transfer detail into PeopleSoft
- Training planning and development



TADA Project Status Dashboard

April 2019

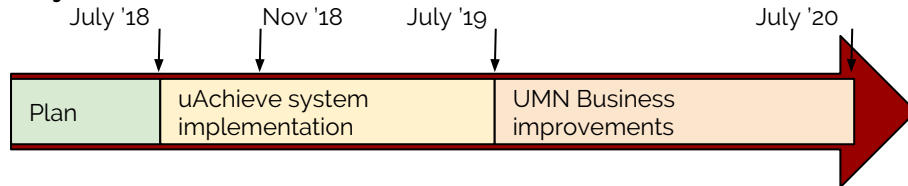
Current Activity:

- Assessing feasibility of conversion to consistent second major ACAD_PLAN code on all campuses.
- Quarter-to-semester resolved.
- Gathering requirements for Graduation Planner RFP
- Incorporating feedback into shared best practices.
- Writing and executing TST test plans
- Identifying and clearing defects with vendor.
- Audit data retention analysis and ID data management opportunities
- Phase 2 analysis of repeat checking and "types of credit" alignment
- uAchieve security and access configuration

Upcoming Activity:

- Finalizing shared best practices across all five campuses
- Training and communication planning and development
- Move to TST
- PTD error checking for all campuses (Forseti)
- Design and prototype options for putting transfer detail into PeopleSoft

Project Timeline



Scope

Budget

Schedule

Completed Milestones:

- Legacy data management plan 8-30-18
- Functional Specification of STUINST to CollegeSource 9-7-18
- Initial CS programming for SDL complete 9-14-18
- Move from "sandbox" (UPG) to development (DEV) environment 10-8-18
- Self-Service / Dashboard vendor orientation 11-12-18
- SDL User Acceptance testing complete 2-11-19
- SDL / Audit Testing 93% complete 2-28-19
- Move to TST envt delayed to 4-2-19
- Self-Service / Dashboard configurations complete 4-2-19

Upcoming Milestones:

- Move to QA envt 5-07-19
- Usability evaluation of Self-Service 4-19-19
- Encoding best practices defined 5-01-19
- PTD error checking for all campuses available 6-30-19
- Launch of Phase 1: 6-30-19

Risks:

- Vendor does not always have resources available for timely turnaround.
- Campus differences in policy and practice raise challenging issues.
- Transfer detail data is very complex in Multi-I context.
- Markered Second Major requires ACAD_PLAN code changes.
- Out of scope Transcript changes may be desired in Phase 2
- Technical environment changes may impact project.

Budget:

~\$5,000,000 spread over 2 years
July 1, 2018—June 30, 2020

Project documentation:

[Charter](#) · [Website](#)

ACADEMIC SUPPORT RESOURCES

Office of Undergraduate Education



UNIVERSITY OF MINNESOTA

Driven to Discover®

Thank you!

For project charter, status reports, and more:

z.umn.edu/tada

Questions, comments, feedback:

tada@umn.edu



Ending Summer Academic Standing

Registrar's Advisory Committee
April 8, 2019

Adrienne Bricker

Office of the Registrar, Academic Support Resources



UNIVERSITY OF MINNESOTA

Driven to Discover®

What would happen if we stopped?

- Feedback has been that current process for Academic Standing + probation/suspension is labor intensive
- SAP run every term, Academic Standing not required for SAP
- Many (not all) are setting summer status to match spring
- **Why?**

More feedback?

Adrienne Bricker
abricker@umn.edu

